

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
MCDERMOTT INTERNATIONAL, INC., <i>et al.</i> , ¹)	Case No. 20-30336 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	

**DECLARATION OF CHRISTINA
PULLO OF PRIME CLERK LLC REGARDING
SOLICITATION OF VOTES AND TABULATION
OF BALLOTS CAST ON THE JOINT PRE-PACKAGED
CHAPTER 11 PLAN OF REORGANIZATION OF MCDERMOTT
INTERNATIONAL, INC. AND ITS DEBTOR AFFILIATES**

I, Christina Pullo, declare under the penalty of perjury that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a Vice President of Global Corporate Actions, at Prime Clerk LLC (“Prime Clerk”), located at One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, New York 10165. I am over the age of eighteen years and not a party to the above-captioned action. Unless otherwise noted, I have personal knowledge of the facts set forth herein.

2. I submit this Declaration with respect to the solicitation of votes and the tabulation of ballots cast on the *Joint Prepackaged Chapter 11 Plan of Reorganization of McDermott International, Inc. and its Debtor Affiliates* dated January 21, 2020 (as may be amended, supplemented, or modified from time to time, the “Plan”) [Docket No. 5].² Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/McDermott>. The location of Debtor McDermott International, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 757 North Eldridge Parkway, Houston, Texas 77079.

² All capitalized terms used by not otherwise defined herein have the meanings ascribed to them in the Plan.

from individuals under my supervision, and my review of relevant documents. I am authorized to submit this Declaration on behalf of Prime Clerk. If I were called to testify, I could and would testify competently as to the facts set forth herein.

3. Prior to the commencement of these chapter 11 cases, McDermott International, Inc. engaged Prime Clerk as their solicitation and tabulation agent to assist with, among other things, (a) service of solicitation materials to the parties entitled to vote to accept or reject the Plan and (b) tabulation of votes cast with respect thereto. Prime Clerk and its employees have considerable experience in soliciting and tabulating votes to accept or reject proposed prepackaged chapter 11 plans. On January 22, 2020, this Bankruptcy Court authorized Prime Clerk's retention as the Debtors' claims, noticing, and solicitation agent pursuant to the *Order Authorizing the Retention and Appointment of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent* [Docket No. 67].

Service and Transmittal of Solicitation Packages and the Tabulation Process

4. The procedures adhered to by Prime Clerk for the solicitation and tabulation of votes are outlined in the *Disclosure Statement for Joint Pre-Packaged Plan of Reorganization of McDermott International, Inc. and its Debtor Affiliates*, dated January 21, 2020 (the "Disclosure Statement") [Docket No. 4] and the ballots distributed to the parties entitled to vote on the Plan (collectively, the "Solicitation Procedures"). I supervised the solicitation and tabulation performed by Prime Clerk's employees.

5. The Debtors established January 17, 2020 as the record date (the "Voting Record Date") for determining which creditors were entitled to vote on the Plan. Pursuant to the Plan and the Solicitation Procedures, only holders as of the Voting Record Date were entitled to vote to accept or reject the Plan (the "Voting Classes");

Plan Class	Class Description
5	2021 Letter of Credit Claims
6A	2023 Letter of Credit Claims
6B	Revolving Credit Claims
6C	Term Loan Claims
6D	Credit Agreement Hedging Claims
7	Cash Secured Letter of Credit Claims
9	Senior Notes Claims

No other classes were entitled to vote on the Plan.

6. Prime Clerk worked closely with the Debtors to identify the holders entitled to vote in the Voting Classes as of the Voting Record Date. In addition, Prime Clerk coordinated the distribution of solicitation materials to the holders in the Voting Classes. A detailed description of Prime Clerk's distribution of solicitation materials is set forth in Prime Clerk's *Affidavit of Service of Solicitation Materials*, which was filed with this court on January 22, 2020 [Docket No. 125].

7. Further, in accordance with the Solicitation Procedures, Prime Clerk reviewed, determined the validity of, and tabulated the ballots submitted to vote on the Plan. Each ballot submitted to Prime Clerk was date-stamped, scanned, assigned a ballot number, entered into Prime Clerk's voting database, and processed in accordance with the Solicitation Procedures. To be included in the tabulation results as valid, a ballot must have been (a) properly completed pursuant to the Solicitation Procedures, (b) executed by the relevant holder entitled to vote on the Plan (or

such holder's authorized representative), (c) returned to Prime Clerk via an approved method of delivery set forth in the Solicitation Procedures, and (d) received by Prime Clerk by 4:00 p.m., Prevailing Central Time, on February 19, 2020 (the "Voting Deadline").

8. All valid ballots cast by holders entitled to vote in the Voting Classes and received by Prime Clerk on or before the Voting Deadline were tabulated pursuant to the Solicitation Procedures³.

9. Furthermore, as described in detail in the Affidavit of Service, [Docket No. 125], on January 22, 2020, Prime Clerk served copies of the Notice of (A) Non Voting Status to Holder or Potential Holders of (I) Unimpaired Claims Conclusively Presumed to Accept the Plan and (II) Impaired Claims Conclusively Presumed to Reject the Plan and (B) Opportunity for Holders of Claims and Interests to Opt Out of the Third-Party Releases (the "Notice of Non-Voting Status and Opportunity to Opt Out") to all known parties in interest entitled to receive this notice. Based on Prime Clerk's records, Prime Clerk received approximately 1,090 Notices of Non-Voting Status and Opportunity to Opt Out. Prime Clerk also received 155 ballots from holders in the Voting Classes containing an election to opt out of the third party releases. Prime Clerk has not reviewed the returned Notices of Non-Voting Status and Opportunity to Opt Out or opt out elections on submitted ballots other than to record the relevant information. Prime Clerk does not make any determination as to whether any Notice of Non-Voting Status and Opportunity to Opt Out or opt out election included on a submitted ballot constitutes a valid opt out for purposes of the Plan.

³ Invesco Senior Secured Management Inc. submitted 37 ballots in Class 6C – Term Loan Claims for each of its underlying funds, voting to accept the Plan without a voting amount listed in Item 1. At the direction of the Debtors, Prime Clerk populated voting amounts for each of the 37 ballots and included them in the final voting results.

10. The final tabulation of votes cast by timely and properly completed ballots received by Prime Clerk is attached hereto as **Exhibit A**.⁴

11. A report of all ballots excluded from the final tabulation prepared by Prime Clerk, and the reasons for exclusion of such ballots, is attached hereto as **Exhibit B**.

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⁴ At the direction of the Debtors and the administrative agent, Prime Clerk counted ballots in the final results which listed voting amounts inclusive of pending trades as of the Voting Record Date for each of the following classes: Class 6A – 2023 Letter of Credit Claims, Class 6B – Revolving Credit Claims, Class 6C – Term Loan Claims, Class 6D – Credit Agreement Hedging Claims, and Class 7 – Cash Secured Letter of Credit Claims.

To the best of my knowledge, information and belief, I declare under penalty of perjury that the foregoing information concerning the distribution, submission, and tabulation of ballots in connection with the Plan is true and correct.

Dated: March 5, 2020



Christina Pullo
Vice President of Global Corporate Actions
Prime Clerk LLC

Exhibit A

Voting Tabulation

McDermott International, Inc., et al.
Exhibit A - Tabulation Summary

Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
		%	%	%	%	
5	2021 LETTER OF CREDIT CLAIMS	7	0	\$200,000,000.00	\$0.00	Accept
		100%	0%	100%	0%	
6A	2023 LETTER OF CREDIT CLAIMS	20	0	\$1,413,020,028.95	\$0.00	Accept
		100%	0%	100%	0%	
6B	REVOLVING CREDIT CLAIMS	14	0	\$995,597,032.16	\$0.00	Accept
		100%	0%	100%	0%	
6C	TERM LOAN CLAIMS	541	0	\$1,888,360,953.37	\$0.00	Accept
		100%	0%	100%	0%	
6D	CREDIT AGREEMENT HEDGING CLAIMS	4	0	\$64,189,190.76	\$0.00	Accept
		100%	0%	100%	0%	
7	CASH SECURED LETTER OF CREDIT CLAIMS	2	0	\$250,888,240.00	\$0.00	Accept
		100%	0%	100%	0%	
9	SENIOR NOTES CLAIMS	349	2	\$1,109,613,994.00	\$900,000.00	Accept
		99.43%	0.57%	99.92%	0.08%	

Exhibit B

Tabulation of Excluded Ballots

McDermott International, Inc., et al.
Exhibit B - Report of Non-Security Ballots Excluded from Tabulation

Creditor Name	Class 5 Voting Amount	Class 6A Voting Amount	Class 6B Voting Amount	Class 6C Voting Amount	Class 6D Voting Amount	Class 7 Voting Amount	Class 8 Voting Amount	Accept/Reject	Reason(s) for Exclusion
ABN AMRO BANK NV					\$20,264,669.00			ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
ALLEGRO CLO II - S LIMITED				\$1,239,911.68				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ALLEGRO CLO III LIMITED				\$2,482,316.84				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ALLEGRO CLO IV LIMITED				\$1,479,968.35				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ALLEGRO CLO IX LIMITED				\$1,484,905.54				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ALLEGRO CLO V LTD.				\$1,476,218.59				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ALLEGRO CLO VI LIMITED				\$1,479,968.35				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ALLEGRO CLO VII LTD.				\$1,477,443.61				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ALLEGRO CLO X LTD.				\$1,488,636.36				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ATLAS SENIOR LOAN FUND III LIMITED				\$1,515,511.82				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ATLAS SENIOR LOAN FUND IX LTD				\$1,491,172.11				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ATLAS SENIOR LOAN FUND V LIMITED				\$1,819,643.22				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ATLAS SENIOR LOAN FUND VII LIMITED				\$1,280,047.58				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ATLAS SENIOR LOAN FUND X LTD.				\$2,395,789.18				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ATLAS SENIOR LOAN FUND XI LTD.				\$750,861.01				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ATLAS SENIOR LOAN FUND XII LIMITED				\$733,953.66				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ATLAS SENIOR LOAN FUND XIII LTD.				\$1,768,138.71				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ATLAS SENIOR LOAN FUND XIV LIMITED				\$1,479,776.69				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ATLAS SENIOR LOAN FUND XV LTD.				\$888,165.58				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
ATLAS SENIOR SECURED LOAN FUND VIII LIMITED				\$599,751.70				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
AXA INVESTMENT MANAGEMENT LOAN LIMITED				\$2,967,348.48				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
Bank of America Credit Products, Inc. (BACP)		\$166,231,048.00	\$180,000,000.00					ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
BANK OF AMERICA NA-CHARLOTTE BRANCH				\$45,599,335.40				ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
BENEFIT STREET PARTNERS CLO V-B LTD.				\$736,126.90				ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
AMERICAN FUNDS INSURANCE SERIES HIGH-INCOME BOND FUND				\$891,693.28				ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
CARLYLE US CLO 2018-3 LIMITED				\$1,622,254.05				ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
CCP CREDIT ACQUISITION HOLDINGS LUXCO, SARL				\$994,936.71				ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION

McDermott International, Inc., et al.
Exhibit B - Report of Non-Security Ballots Excluded from Tabulation

Creditor Name	Class 5 Voting Amount	Class 6A Voting Amount	Class 6B Voting Amount	Class 6C Voting Amount	Class 6D Voting Amount	Class 7 Voting Amount	Class 8 Voting Amount	Accept/Reject	Reason(s) for Exclusion
DBS Bank Ltd.		\$24,000.00	\$16,000.00			\$888,240.00		ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
DBS Bank Ltd.		\$24,000,000.00	\$16,000,000.00			\$888,240.00		ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
DUNHAM FLOATING RATE BOND FUND								ACCEPT	HOLDER DID NOT INDICATE CLASS 5 CLAIM AMOUNT
HALCYON LOAN ADVISORS FUNDING 2014-3 LIMITED								N/A	TABULATION; HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
HALCYON LOAN ADVISORS FUNDING 2015-1 LIMITED								N/A	TABULATION; HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
HALCYON LOAN ADVISORS FUNDING 2015-2 LIMITED								N/A	TABULATION; HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
HALCYON LOAN ADVISORS FUNDING 2015-3 LIMITED								N/A	TABULATION; HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
HALCYON LOAN ADVISORS FUNDING 2017-1 LTD.								N/A	TABULATION; HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
HALCYON LOAN ADVISORS FUNDING 2017-2 LTD., t								N/A	TABULATION; HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
HALCYON LOAN ADVISORS FUNDING 2018-1 LIMITED								N/A	TABULATION; HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
HALCYON LOAN ADVISORS FUNDING 2018-2 LTD.								N/A	TABULATION; HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
HARTFORD FIRE INSURANCE COMPANY				\$189,037.97				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
IVY APOLLO MULTI-ASSET INCOME FUND				\$1,411,542.25				N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
J. Aron & Company LLC					\$10,050,868.84			ACCEPT	DUPLICATE OF PREVIOUSLY SUBMITTED VALID BALLOT INCLUDED IN FINAL TABULATION
MARATHON CLO V LIMITED				\$3,438,750.00				ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
MARATHON CLO VI LIMITED				\$1,974,874.35				ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
Markel International Insurance Company Limited	\$10,000,000.00							ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
MOCKINGBIRD CORPORATE LOAN OPPORTUNITY FUND LP								ACCEPT	HOLDER DID NOT INDICATE CLAIM AMOUNT
MOCKINGBIRD CORPORATE LOAN OPPORTUNITY FUND LP								REJECT	HOLDER DID NOT INDICATE CLAIM AMOUNT
MOUNTAIN VIEW CLO 2013-1 LIMITED				\$2,348,279.40				ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
MOUNTAIN VIEW CLO IX				\$2,927,713.15				N/A	TABULATION; HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
MOUNTAIN VIEW CLO XIV LIMITED				\$3,838,443.27				ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
NCRAM LOAN TRUST				\$439,028.34				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
NOMURA BOND & LOAN FUND				\$294,750.00				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
NOMURA BOND & LOAN FUND				\$294,750.00				ACCEPT	BALLOT RECEIVED AFTER THE VOTING DEADLINE
OCP CLO 2014-7 LIMITED				\$1,927,125.48				ACCEPT/REJECT	TABULATION; HOLDER INDICATED VOTE TO BOTH ACCEPT AND REJECT THE PLAN
Standard Chartered Bank		\$68,750,000.00	\$31,250,000.00			\$22,326,764.95		N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN

McDermott International, Inc., et al.
Exhibit B - Report of Non-Security Ballots Excluded from Tabulation

Creditor Name	Class 5 Voting Amount	Class 6A Voting Amount	Class 6B Voting Amount	Class 6C Voting Amount	Class 6D Voting Amount	Class 7 Voting Amount	Class 8 Voting Amount	Accept/Reject	Reason(s) for Exclusion
VENTURE XXI CLO LIMITED				\$3,930,000.00				ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
WOODBINE FUNDING ULC				\$2,645,667.39				ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION

McDermott International, Inc., et al.
Exhibit B - Report of Public Securities Ballots Excluded from Tabulation

Plan Class	Plan Class Description	Nominee DTC Number	Nominee of Beneficial Holder	Principal Amount	Accept / Reject	Reason(s) for Exclusion
Class 9	Senior Notes Claims	2108	Comerica Bank	\$240,000.00	ACCEPT	NOT A RECORD DATE HOLDER
Class 9	Senior Notes Claims	2219	Huntington National Bank / FBO Ohio Police and Pension Fund	\$2,665,000.00	ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN TABULATION
Class 9	Senior Notes Claims	0352	J.P. Morgan Securities LLC /JPMC	\$1,000,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
Class 9	Senior Notes Claims	0235	RBC Capital Markets, LLC	\$80,000.00	ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN TABULATION
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$2,000,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$2,380,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$1,997,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$2,172,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$108,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$555,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$205,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$560,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$680,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$1,465,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$4,010,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$3,705,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$395,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$935,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$2,375,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$7,190,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$3,850,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$245,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE

McDermott International, Inc., et al.
Exhibit B - Report of Public Securities Ballots Excluded from Tabulation

Plan Class	Plan Class Description	Nominee DTC Number	Nominee of Beneficial Holder	Principal Amount	Accept / Reject	Reason(s) for Exclusion
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$795,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$2,020,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$1,300,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$7,010,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$45,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$420,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$420,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$1,045,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0997	State Street Bank and Trust Company	\$36,000.00	ACCEPT	BALLOT RECEIVED AFTER VOTING DEADLINE
Class 9	Senior Notes Claims	0901	The Bank of New York Mellon	\$20,000,000.00	ACCEPT	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN TABULATION
Class 9	Senior Notes Claims	2196	The Bank of New York Mellon / Barclays Bank PLC	\$10,000,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
Class 9	Senior Notes Claims	2196	The Bank of New York Mellon / Barclays Bank PLC	\$5,000,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
Class 9	Senior Notes Claims	2669	The Northern Trust Company	\$160,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
Class 9	Senior Notes Claims	2803	U.S. Bank N.A.	\$721,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
Class 9	Senior Notes Claims	2803	U.S. Bank N.A.	\$390,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN